



Exhibit 3-c

Outstanding and Available Cash from Credit Facilities

Current Debt Structure (in millions)

	Earliest Maturity	Available	9/30/12 Balance*	Rate
Revolver	July 2016	621.9	139.0	L + 175
Term A	July 2016		1,056.3	L + 175
Term B	July 2016		1,254.1	L (1% floor) + 275
Sub Debt	August 2019		325.0	8.75%
Other Debt	October 2016		10.0	
Capital Leases			2.1	
		621.9	2,786.5	

* Pro Forma for the November acquisition of Harrah's St Louis and the related financing transaction