

QUALIFICATIONS CLAUSE 17 D FY 2021

YOUR DOMICILE CAN BE ONE, TWO, OR THREE FAMILY

YOU MUST HAVE OWNED AND OCCUPIED THE PROPERTY NO LESS THAN FIVE YEARS

(Only pertains to those individuals filing as over 70. A Widow(er), must have owned and occupied the property as of July 1, 2020)

YOU MUST BE 70 YEARS OF AGE OR YOU MUST BE A WIDOW(ER) AS OF JULY 1, 2020

YOUR TOTAL INCOME IS NOT TAKEN INTO CONSIDERATION FOR CLAUSE 17 D, BUT YOUR TOTAL ASSETS ARE.

<p><u>YOUR COMBINED TOTAL ASSETS CANNOT EXCEED: \$40,000</u></p>

ASSETS MEANS:

- ANYTHING OF VALUE
- TOTAL MONEY IN ALL BANKS
- BOOK VALUE OF YOUR CAR(S)
- FACE VALUE OF STOCKS, BONDS & CERTIFICATES
- ASSESSED VALUE OF ANY ADDITIONAL REAL ESTATE YOU OWN
- YOUR DOMICILE IS EXEMPTED FROM YOUR ASSET TOTAL

<p><u>THE FOLLOWING DOCUMENTS <u>MUST</u> BE PROVIDED WITH YOUR APPLICATION BEFORE IT CAN BE PROCESSED (PLEASE PROVIDE COPIES ONLY. DOCUMENTS WILL NOT BE RETURNED) <u>FAILURE TO SUBMIT ALL INFORMATION WILL RESULT IN DENIAL.</u></u></p>
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1. **PROOF OF YOUR AGE.** EITHER A BIRTH CERTIFICATE, BAPTISMAL CERTIFICATE OR DRIVER'S LICENSE.
2. **COPIES OF ALL BANK STATEMENTS.** INCLUDE CERTIFICATES OF DEPOSITS, STOCK/MUTUAL FUNDS, ETC.
3. **COPY OF MOST RECENT STATE & FEDERAL INCOME TAX FILINGS.** IF YOU DO NOT FILE TAXES, YOU MUST CLEARLY STATE SO ON THE APPLICATION.
4. **COPY OF SPOUSE DEATH CERTIFICATE.**
5. **LETTER FROM YOUR PENSION PROVIDER** INDICATING IF YOUR PENSION CAN BE TRANSFERRED TO A LUMP SUM SETTLEMENT.