

Assessors Phone: (413) 787-6164	REAL ESTATE TAX RELIEF for SENIORS, VETERANS, WIDOWS, WIDOWERS, BLIND								Fiscal Year 2020	
WHO CAN ASSIST	TYPE		AGE	CREDIT	INCOME LIMITS***			DEADLINE		
Mass. Dept. of Revenue (DOR) and/or Tax Professionals	Mass personal income tax credit Springfield calendar 2017 results: \$791 average credit 1,395 households benefited homeowners and renters eligible		65 as of 12/31/19 **see mass.gov/DOR website**	max. \$1,130	\$60,000 single, not head of household \$75,000, head of household \$90,000, married couples filing a joint return ***credit is the amount by which the sum of the property tax and half of water and sewer charges exceed 10% of the Mass. income			Within 3 years after the Mass. Filing deadline		
WHO CAN ASSIST	CLAUSE	TYPE	AGE	DOMICILE	OWNERSHIP	ASSET LIMIT	INCOME LIMIT	EXEMPTION AMOUNT	DEADLINE	
ASSESSORS	17D	widow or widower	N/A	as of 7/1/19	as of 7/1/19	\$40K	N/A	\$175	6/1/2020	
ASSESSORS	17D	senior	70 as of 7/1/19	as of 7/1/19	min. 5 yrs.	married: \$55K; single: \$40K	N/A	\$175	6/1/2020	
ASSESSORS	41C	senior	70 as of 7/1/19	min. 10 yrs.	min. 5 yrs.	married: \$55K; single: \$40K	*married: \$30K; *single: \$20K *certain exclusions from income apply	\$500	6/1/2020	
ASSESSORS	22 a-f	veterans, either: min. 10% disabled Purple Heart Gold Star parents spouses	N/A	as of 7/1/19	as of 7/1/19 or spouse	N/A	N/A	\$400	6/1/2020	
ASSESSORS	22A-F	veterans, either: severely disabled or other specific criteria	N/A	as of 7/1/19	as of 7/1/19 or spouse	N/A	N/A	\$750 and above	6/1/2020	
ASSESSORS	37	blind	N/A	as of 7/1/2019	as of 7/1/2019	N/A	N/A	\$437.50	6/1/2020	
ASSESSORS	41A	Senior tax deferral	65	min. 10 yrs.	min. 5 yrs.	N/A	max. \$20K		6/1/2020	
				tax is deferred in full until sale or death, when full tax and accrued interest are due the deferred amounts are recorded as a lien against the property						
ASSESSORS	CPA surcharge	CPA Exemption	N/A	as of 7/1/19	as of 7/1/19	N/A	see schedule on website	100% of the CPA surcharge	6/1/2020	
this is a summary; please consult the city website: Admin and Finance; Assessors office to learn all qualifying requirements										