

QUALIFICATIONS

YOUR DOMICILE CAN BE ONE, TWO, THREE OR FOUR FAMILY

YOU MUST HAVE OWNED AND OCCUPIED THE PROPERTY NO LESS THAN TEN YEARS
(only pertains to those individuals filing as over 70; widow(er) no time limit)

YOU MUST BE 70 YEARS OF AGE OR YOU MUST BE A WIDOW(ER) AS OF JULY 1, 2009

YOUR TOTAL INCOME IS NOT TAKEN INTO CONSIDERATION FOR CLAUSE 17C ½, BUT YOUR TOTAL ASSETS ARE.

YOUR COMBINED TOTAL ASSETS CANNOT EXCEED: \$40,000

ASSETS MEANS: TOTAL MONEY IN ALL BANKS
BOOK VALUE OF YOUR CAR(S)
FACE VALUE OF STOCKS, BONDS & CERTIFICATES
ASSESSED VALUE OF ANY ADDITIONAL REAL ESTATE YOU OWN

THE FOLLOWING DOCUMENTS MUST BE PROVIDED WITH YOUR APPLICATION BEFORE IT CAN BE PROCESSED (PLEASE PROVIDE COPIES ONLY. DOCUMENTS WILL NOT BE RETURNED)

1. PROOF OF YOUR AGE EITHER BIRTH CERTIFICATE, BAPTISMAL CERTIFICATE OR DRIVER'S LICENSE.
2. COPIES OF ALL BANK STATEMENTS. INCLUDE CERTIFICATES OF DEPOSITS, STOCK/MUTUAL FUNDS, ETC.
3. COPY OF MOST RECENT STATE & FEDERAL INCOME TAX FILINGS. IF YOU DO NOT FILE TAXES, YOU MUST CLEARLY STATE SO ON THE APPLICATION.
4. COPY OF SPOUSE DEATH CERTIFICATE.
5. LETTER FROM YOUR PENSION PROVIDER INDICATING WHETHER OR NOT YOUR PENSION CAN BE TRANSFERRED TO A LUMP SUM SETTLEMENT.